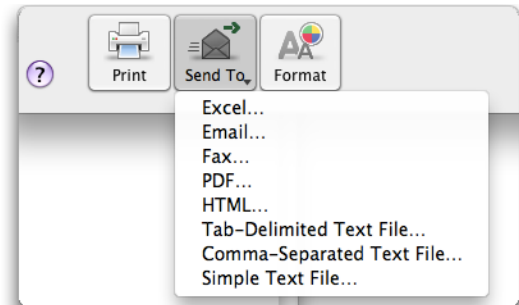


How can you work with your accountant?

If you're new to AccountEdge or your accountant is using QuickBooks, how can you work with them and share your data? You have several options:

First, all of the 200+ reports in AccountEdge can be sent to Excel, email, fax, saved as a PDF, put into HTML, or saved as a text file (tab, CSV, or a simple text file). This means all your reports can be sent to your accountant and they can open them, no matter what platform they use. Of course, AccountEdge includes all the usual financial reports you need to help manage your business: Balance Sheet, Profit and Loss, and detailed and summary General Ledger Trial Balance reports.



Another option is to [request a free accountant copy](#) of AccountEdge (Mac or Windows) for your accountant. One of the benefits of being a registered user of AccountEdge is that you can get your accountant a full NFR copy of AccountEdge so they can open your company file. This free copy is a full license of AccountEdge and is a great way for your accountant to open and view your company file, make adjusting journal entries, or review your accounts.

Keep in mind, if your accountant has your file, you still need to keep your business going, so make sure you and your accountant are on the same page so they know you will still maintain your 'live' file. A great way to do this is for your accountant to make entries and export them and email the exported journal entries for you to import back into your company file.

This will work even if they use Windows and you are on a Mac. AccountEdge company files are native cross platform, meaning an accountant using Windows (and therefore AccountEdge for Windows) can open an AccountEdge for Mac file. Just make sure the Mac file has the ".myo" extension on the file.

If your accountant is interested in joining our Partner Program, [point them to our Partner site](#). As part of the Bookkeeper Program, they will get a full year of support and tax table updates and product releases during the year. This is great if they do in house bookkeeping or want to use AccountEdge to do payroll, too. Our Certified Consultant Program is another great option if they want to build a consulting practice around AccountEdge. Now that they have you as a happy AccountEdge customer, surely they'll want more.

It's important to note that AccountEdge and QuickBooks share many similar features and functionality. We just happen to think that AccountEdge is better, and easier to use. We're often asked how hard it will be to learn AccountEdge by accountants who are familiar with QuickBooks and our reply is this: imagine your accountant wanted to drive your car. They may have heard of your car model, but never actually driven it. Reality is, if you've driven one car, you can most likely drive any other car. While the buttons and displays may be in different places, the overall concept is largely the same. So even if your accountant has never heard of AccountEdge, chances are they will feel right at home once they get it on their computer.